

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 30, 2004

REGISTRATION NO.: 24567

BONDS ISSUED BY: North Mercer County R-III School District

AMOUNT OF ISSUE: \$630,000.00

COUNTY: of Mercer

DATE OF ISSUE: May 18, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds (together with other moneys provided by the District) for the redemption in advance of their maturity of \$630,000 of the District's General Obligation Refunding Bonds, Series 1996 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
1.150%	\$ 55,000.00	03/01/2005
1.700%	60,000.00	03/01/2006
2.050%	65,000.00	03/01/2007
2.400%	60,000.00	03/01/2008
2.700%	60,000.00	03/01/2009
2.950%	65,000.00	03/01/2010
3.200%	70,000.00	03/01/2011
3.400%	65,000.00	03/01/2012
3.500%	70,000.00	03/01/2013
3.700%	60,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$620,550.00

INTEREST RATE: 3.4047%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable